Migration Tools for BroadWorks, Webex for BroadWorks, and BroadCloud to Wholesale RTM Solutions

Version: 1.6

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Overview

This document covers a set of migration tools that helps to migrate existing BroadWorks, Webex4BroadWorks, and BroadCloud customers to the Wholesale Route-to-Market solution. The migration tools are easy-to-access command line tools that allow migrating the customers, locations, numbers, users, services, phones, and soft clients by automating the migration tasks. The migration tools offer the following benefits:

- Run migration with minimal pre-configuration.
- Ease commands to run.
- Administrators can review their data after the provisioning and make and receive calls immediately after the migration.
- It supports an automatic upgrade to the Webex App for UC-One clients.

Migration Tools Architecture

Each migration tool is flexible for administrators to run, monitor migration status, and allow rerun if any issues. Additionally, migration tools feed the analytics metrics into the Webex services to view the overall migration status.

The Migration Tools architecture consists of four different tools that perform various operations:

1. Extract Tool

 It extracts the enterprises, groups, numbers, users, services, phones, and soft clients from BroadWorks. For BroadCloud, partners should submit an extract request in the Service Provider Portal.

2. Transform Tool

a. It transforms the information extracted by the extract tool into a JSON file that can be edited.

3. Provisioning Tool

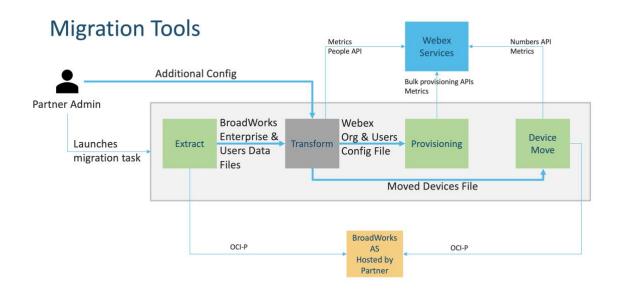
a. It uses the Transform Tool JSON output file as an input and provisions the customers, locations, numbers, users, services, and phones using <u>Webex Public APIs.</u>

4. Device Move Tool

a. It also uses the Transform Tool JSON output file as an input to rebuild the profiles and reboot the phones, activates numbers in the Wholesale RTM solution, and deactivates phone numbers in BroadWorks.

- b. Additionally, this tool supports reverting phone and soft client profiles and number activation back in BroadWorks.
- c. For BroadCloud, partners should submit a migration request in the Service Provider Portal.

The following illustration represents how the four tools work sequentially by communicating with BroadWorks, Public APIs, and uploading metrics to the Webex services for future analytics after the administrator launches the migration tasks.



Requirements

Before running migration tools, the partner must meet the following requirements:

- The partner and partner administrator account must be onboard in the Wholesale RTM solution. During the pre-sale stage, partners are not required to be onboarded into the Wholesale RTM solution for running the extract tool.
- 2. The partner must go through the pre-migration checklist to make sure all requirements are met.
- 3. BroadWorks system administrator credentials are required to run the extract and device move tools. It is not applicable for BroadCloud partners.
- 4. An extract and device move tools must run inside the secondary BroadWorks Application Server during a maintenance window to minimize risk. For BroadCloud, it will run inside the Service Provider portal.

- 5. Refer to this link for the supported Webex Calling devices for migration https://help.webex.com/en-us/article/qkwt4j/Supported-devices-for-Webex-Calling
- 6. Refer to this <u>section</u> for non-supported devices.
- 7. Partners must ask their account team at Cisco to get the supported firmware version for phones and devices.
- 8. UC-One clients must upgrade to the following versions:
 - a. For Desktop Communicator clients, version 22.9.12 or higher
 - b. For Mobile Connect clients, version 3.9.14 or higher.
- 9. The administrator's machine must have JDK/JRE 1.8 environment to run the provisioning tool, and MAC/LINUX must have a Python 3.10.5 or higher to run the transform tool.
- 10. Customers must have a valid billing address, and end users must have a business email address in BroadWorks. If the values are unavailable in BroadWorks, partner administrators must contact their customers to get them. These details must be added to the CSV files before running the transform tool. Sample CSV file are provided with the transform tool.

Migration Plan

The migration plan has 3 stages:

- 1. One week before the migration
- 2. Two days before the migration
- 3. On migration day

One week before the migration

- 1. Run the extract and transform tool.
- 2. Use the exception report to resolve issues in BroadWorks.
- 3. You can run the extract and transform tools many times.

Two days before the migration

- Run the provisioning tool to provision the customer, location, users, services, and devices in the Webex Wholesale Calling.
- 2. Review the data in the Control Hub portal before the migration.

On migration day

1. Run the device move tool to complete the migration from BroadWorks to Webex Wholesale Calling.

BroadWorks Features Automatically Migrated

These user features are automatically migrated by the migration tools:

- Voice Messaging settings and custom greetings (voice messages are **not** migrated)
- Fax settings
- Busy Lamp Field
- Do Not Disturb
- Call Waiting
- Call Forwarding settings (Call Forwarding Always/Busy/No Answer/Not Reachable)
- Call Intercept
- Shared Call Appearance

These group features are automatically migrated by the migration tools:

- Auto-Attendant
 - One level only
 - o Custom greetings
 - Call Forwarding settings (always, busy, selective)
 - Holiday menu is NOT available in Webex
- BroadWorks Call Center Standard and BroadCloud Call Queue:
 - Basic configuration
 - o Custom greetings
 - Agents and supervisors
 - Call Forwarding settings (always, busy, selective)
- Call Park
- Call Pickup
- Schedules
- Hunt Group
 - Call Forwarding settings (always, busy, selective, not reachable)
- Paging Group
- Voice Portal

Phones Automatically Migrated

The phones in the table below are automatically migrated by the migration tools. These phones will be automatically created and assigned to users in Webex Calling by the provisioning tool. The

phones marked "yes" in the column "Supported in the Device Move tool" will also be automatically moved from BroadWorks or BroadCloud to Webex Calling when the device move tool is run. Phones marked "NO" in that column need a manual intervention to change the DMS URL in the BroadWorks device template or in the phone itself.

The last column provides the mapping of phone models to the "Device Type" column of the file transform-tool/input/newphones.csv. (See page 20 for more information on newphones.csv)

Phone Model	Supported in	Device Type in
	Device Move tool	newphones.csv
Cisco MPP 6821	Yes	DMS Cisco 6821
Cisco MPP 6841	Yes	DMS Cisco 6841
Cisco MPP 6851	Yes	DMS Cisco 6851
Cisco MPP 6861	Yes	DMS Cisco 6861
Cisco MPP 6871	Yes	DMS Cisco 6871
Cisco MPP 7811	Yes	DMS Cisco 7811
Cisco MPP 7821	Yes	DMS Cisco 7821
Cisco MPP 7832	Yes	DMS Cisco 7832
Cisco MPP 7841	Yes	DMS Cisco 7841
Cisco MPP 7861	Yes	DMS Cisco 7861
Cisco MPP 8811	Yes	DMS Cisco 8811
Cisco MPP 8832	Yes	DMS Cisco 8832
Cisco MPP 8841	Yes	DMS Cisco 8841
Cisco MPP 8845	Yes	DMS Cisco 8845
Cisco MPP 8851	Yes	DMS Cisco 8851
Cisco MPP 8861	Yes	DMS Cisco 8861
Cisco MPP 8865	Yes	DMS Cisco 8865
Cisco MPP 8875	Yes	DMS Cisco 8875
Cisco ATA191	NO	DMS Cisco 191
Cisco ATA192	NO	DMS Cisco 192
Polycom VVX101	Yes	DMS Polycom VVX101
Polycom VVX150	Yes	DMS Polycom VVX150
Polycom VVX201	Yes	DMS Polycom VVX201
Polycom VVX250	Yes	DMS Polycom VVX250
Polycom VVX301	Yes	DMS Polycom VVX301
Polycom VVX311	Yes	DMS Polycom VVX311
Polycom VVX350	Yes	DMS Polycom VVX350
Polycom VVX401	Yes	DMS Polycom VVX401
Polycom VVX411	Yes	DMS Polycom VVX411
Polycom VVX450	Yes	DMS Polycom VVX450
Polycom VVX501	Yes	DMS Polycom VVX501
Polycom VVX601	Yes	DMS Polycom VVX601
Polycom Trio 8300	Yes	DMS Polycom Trio8300
Polycom Trio 8500	Yes	DMS Polycom Trio8500
Polycom Trio 8800	Yes	DMS Polycom Trio8800
Yealink T33G	Yes	DMS Yealink T33G
Yealink T41S	Yes	DMS Yealink T41S

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Yealink T42S	Yes	DMS Yealink T42S
Yealink T43U	Yes	DMS Yealink T43U
Yealink T46U	Yes	DMS Yealink T46U
Yealink T46S	Yes	DMS Yealink T46S
Yealink T48S	Yes	DMS Yealink T48S
Yealink T48U	Yes	DMS Yealink T48U
Yealink T53W	Yes	DMS Yealink T53W
Yealink T54W	Yes	DMS Yealink T54W
Yealink T57W	Yes	DMS Yealink T57W
Yealink T58V	Yes	DMS Yealink T58V
Yealink CP920	Yes	DMS Yealink CP920
Yealink CP960	Yes	DMS Yealink CP960

Selection of Wholesale Calling Packages

The migration tools have a set of defaults for selecting Wholesale Calling packages for subscribers. After provisioning is completed, a partner admin can change the package in Control Hub.

For migrations from BroadWorks to Wholesale Calling, all subscribers will get the Webex Calling package. Optionally, the Webex Voice package can be selected for a subset of subscribers, namely subscribers who don't have Call Waiting or Voice Mail assigned in BroadWorks. The Webex Voice package can be enabled in transform-tool/conf/partner.cfg.

For migrations from Webex for BroadWorks to Wholesale Calling, the package mapping is shown in the table below. This is not configurable.

Webex for BroadWorks Package	Wholesale Calling Package
Softphone	Webex Voice
Basic	Webex Calling
Standard	Webex Suite
Premium	Webex Suite

For migrations from BroadCloud Carrier to Wholesale Calling, the package mapping is based on the station type in BroadCloud. The table below shows the default mapping, which can be modified in file transform-tool/conf/rialto_station_type_to_wholesale_package.csv.

BroadCloud Carrier Station Type	Wholesale Calling Package	
Basic	Webex Voice	
Conference Room	Webex Voice	
Messaging	Webex Voice	
Standard	Webex Voice	
Executive	Webex Suite	
All other station types	Webex Voice	

Migration Tools for BroadWorks to Wholesale RTM Migrations

Migration Responsibilities for Partners and Cisco

The tables below explain who is responsible for completing the migration tasks:

Area	Activities	Cisco Responsibility	Partner Responsibility
Migration prep	 Verifying customer LANs, devices and firmware Verifying DHCP and SBC configurations Obtaining MAC addresses, email addresses, billing addresses RedSky provisioning 	Cisco provides partner with the pre-migration checklist	Partner is responsible for validating migrated customers against the pre-migration checklist
Customer migration	 Customer migration Site migration User migration Group & user service configuration 	Cisco provides automated migration tools, TAC support and documentation	Partner uses the tools to executes the migration.
PSTN routing migration	 Update TN routing to the new hosting platform 	Cisco provides guidance on PSTN routing migration	Partner is responsible for migrating PSTN
Client migration	 Client branding Client publishing Client download, login & test 	 Cisco publishes the client Cisco provides migration landing page 	 Users download the Webex client Users create new Webex password

Technical

Migration

Area	Activities	Cisco Responsibility	Partner Responsibility
Device migration	 Configuration update Registration & test 	Cisco provides automated migration tools, TAC support and documentation	Partner uses the tools to executes the migration.

Migration Change Management and GTM

Area	Activities	Responsibility		Target	
		Cisco	Partners	Admin	Users
Upgrade campaign	Inform customers, administrators and users of the upcoming functionality through a multi-touch campaign (e.g., videos, value proposition, use- cases)	Content	Execution	✓ 	✓
Upgrade MOP	Provide administrators and users with specific dates and instructions related to the migration (e.g. restart device, download clients, documentation)	Content	Execution	✓ 	✓
Post migration test	Execute remote testing of new solution and have admin perform some on-site tests of new functionality	Test suite	Execution	✓	
Adoption campaign	Promote new functionality and monitor usage of clients and new features to ensure adoption and address issues proactively	Content	Execution	✓	✓

Token Generator - (Utility Tool)

Partner administrators run this token generator utility tool at least one time before starting to run migration tools. Running this tool is a one-time activity after the partner account gets onboarded into the Wholesale RTM solution. This tool provides a user interface that allows partner administrators to log in via web browser to get the unique TOKEN that needs to update to the partner configuration file for running the migration tools.

Prerequisites

- 1. After downloading and extracting the migration tools binaries,
 - a. Set the JRE/JDK environment path in the token_generator.sh for MAC and token_generator.bat for Windows. This step is optional. If JAVA_HOME path already exists, tool will use that.

MAC: JAVA_HOME="/Users/cisco/jdk/zulu@1.8.282/Contents/Home/"

Windows: JAVA_HOME=C:\Progra~1\Java\jre1.8.0_321

Instructions to Run

Follow the below instructions to run this token generator tool in Windows and MAC operating systems. Run the following command in the terminal inside the token generator directory:

Note: The ports below must be available for running the token generator tool.

Ports: 8080, 50009, 50010, 50011, 50012, and 50013

Windows token_generator.bat

macOS ./token_generator.sh

After running the commands above, we will get the following output in the terminal:

Tool Name: Token Generator Tool Version: 1.13.0 Load the URL in your web browser: http://localhost:8080

Open the URL in the web browser showing on the terminal to get the TOKEN by login in with the partner administrator credentials. The user interface illustrations are given below for reference:

Login with Cisco Webex
bpb.wholesale+int@gmail.com

	Welcome bpb.wholesale+int@gmail.com	
	Sign in	
	Forgotten_password?	
	Need help signing in?	
Token MzUwYjljODEtYmQ4MS0	00NGVhLTgwNGUtZjQ1NTEyZTViNzJkOTdjNGJhOGUtMjNi_A52D_4c914ca5-81e4-4573-{	
Сору		

Copy the token above from the screen and keep it in your notepad to use it when running other tools.

BroadWorks Setup Tasks

The following configuration must configure in the BroadWorks before running the extract and device move tools in the secondary BroadWorks server. This is applicable for BroadWorks and Webex for BroadWorks. *These steps are NOT applicable to BroadCloud*.

Enable OCI-P Connectivity

The OCI-P connectivity must turn ON in BroadWorks for the extract, and the device move tool communicates with the BroadWorks through OCI-P commands. Use the steps below to enable the OCI-P connectivity:

Step 1: Use the CLI to configure General Settings:

Run the following command in CLI to change to the GeneralSettings directory:

AS_CLI> cd /Applications/OpenClientServer/GeneralSettings.

Run the following command in CLI to get the current GeneralSettings:

AS_CLI/Applications/OpenClientServer/GeneralSettings> get clientPort = 2208 clientPortEnabled = true secureClientPort = 2209 secureClientPortEnabled = true systemDomain = <>

If your settings do not match the above, use the **set** command to reconfigure your settings.

Step 2: Use the CLI to configure the OCI Proxy:

Change the directory to OCI Proxy:

AS_CLI> cd /Applications/OpenClientServer/OCIProxy

Run the following CLI to get current settings. You should see the following:

AS_CLI/Applications/OpenClientServer/OCIProxy> get enabled = true enabledLoginLevelScreening = false enableResponseCaching = false responseCacheDurationHours = 24 responseCacheRenewPeriodMins = 30 messageQueueCapacity = 50 messageQueueTimeoutSeconds = 1800

If your settings do not match the above, use the **set** command to reconfigure your settings.

Step 3: Use the CLI to configure OCI Provisioning:

Change to the Provisioning directory:

AS_CLI> cd /System/NetworkAccessLists/OCI/Provisioning

Run the following command to get the current OCI Provisioning settings:

AS_CLI/Maintenance/ManagedObjects> get broadworks and check that your output looks OK. See below for sample output: AS_CLI/Maintenance/ManagedObjects> get broadworks BroadWorks Managed Objects _____ * Server: Identity.....: AS Version.....: Rel 21.sp1 1.551 Administrative State ..: Unlocked * Applications: Name Version Deployed Administrative State Effective State _____ ExecutionAndProvisioning 21.sp1_1.551 true Unlocked Unlocked FlashPolicy 21.sp1_1.551 false Unlocked Stopped OpenClientServer 21.sp1_1.551 true Unlocked Unlocked WebContainer 21.sp1_1.551 true Unlocked Unlocked 4 entries found. * Hosted Applications: Name Version Context Path Deployed CommPilot 21.sp1_1.551 / true DeviceManagementFiles 21.sp1_1.551 /DeviceManagement true JWSFiles 21.sp1_1.551 /FileRepos true MediaFiles 21.sp1_1.551 /media true OCIFiles 21.sp1_1.551 /ocifiles true 5 entries found.

Verify Open Client Server is Deployed and Active

Use the commands below to deploy and start the Open Client Server on the secondary Application Server if it is not deployed or have not started already.

Step 1: Deploy the server with the following CLI command:

AS_CLI/Maintenance/ManagedObjects> deploy application OpenClientServer

Step 2: Start the server with this command:

AS_CLI/Maintenance/ManagedObjects> start application OpenClientServer

Enable Numbers Activation

Execute the following commands in CLI to enable the activation of the numbers:

Step 1: Run the AS_CLI> cd SubscriberMgmt/NumberActivation command.

Step 2: Run the AS_CLI> set dnMode groupAndUserActivationEnabled command.

Step 3: At the confirmation prompt, enter Y.

Extract Tool

There are two variants of the extract tool:

1. For BroadWorks and Webex for BroadWorks migrations, the Extract tool runs on the secondary BroadWorks Application Server within the partner network and connects via OCI-P.

2. For BroadCloud migrations, the Extract tool runs within the Rialto platform. A Service Provider Admin uses the Service Provider portal to submit an extract request.

In both cases, the tool pulls raw enterprise, group, numbers, users, services, devices, and soft client's data from the BroadWorks or BroadCloud platform and outputs this data to XML files that provide the inputs for the Transform tool.

Extract Tool for BroadCloud Partners

The extract tool is integrated in the BroadCloud Service Provider portal. A Service Provider Admin can:

- 1. Submit extract requests for up to 50 customers¹ per request.
- 2. Download the extracted data file, in ZIP format, for up to 28 days from request submission date.

¹ Extract request cannot be submitted for the same customer more than 10 times in a day. Wholesale RTM Solution Guide

The figures below show the Service Provider portal.

broadsof	dcloud				Service Provider Portal Welcome BreadCloy 2 Westenet Migrative Privacy Statement Logost
Admin					English Coordinated Universal Time
Home	Initiate Wholesale Migration Extract Re	equest			
Profile Create Bales Organization	Note: Ensure all orders are completed before	submitting the extract request			
Vew Sales Organizations Create Sales Executive	Customers				
View Sales Executives	Select a maximum of 50 customers			Current	
Create Role View Roles	Ref Company - 1080V			Test Company - V280V (
Create Ops User View Ops Users			_	test Congany - 42804 (62999)
Create Customer					
View Customers Customer Service Tool					
Order Create Quote			-		
Search Quotes Search Orders					
Find Orders					
Order List Ported Numbers Assignment					
Assignment Pending PMS Interface Scheduled					
Scheduled Reports	Sites*				
CScan	Available			Current	
Initate Request					
View Requests				Test Company - V2BOV (1 Brock/srd582957)	42956)
Wholesale Migration			100		
Initiate Extract Request Vew Extract Requests					
Initiate Migration Request					
View Migration Requests					
			_		
			Der ten		
broadsof	dcloud				Service Provider Persi Induses Braceford 7 Western Braceford Price Research 1 Grade English Control and Universit
Admin	View Wholesale Wigration Extract Requests				cigan cooradas cineta ina
Home Profile	The model by the Line Projects				
Create Sales Organization View Sales Organizations			Request ID: Status:		
Create Sales Executive			Submitted Date:	B	
View Sales Executives Create Role			dan. dank		
View Roles Create Ops User	Request(s)				
View Ops Users	Displaying 1 - 4 of 4				
Create Customer View Customers	Report D	Submitted Date	Data	Completed Date	Action
Customer Service Tool	10101	05/15/2023	COMPLETED	05/15/2023	Download
Order	10100	05/15/2023	COMPLETED	05/15/2023	Download
Create Quote Search Quotes	10101 (0100 (0002) (10000)	05/15/2023 05/12/2023	COMPLETED	05/15/2023 05/13/2023	Adam Download Download Download
Search Orders	10000	05/12/023	COMPLETED	05/12/223	Download
Find Orders Order List					
Ported Numbers Assignment					
Pending PMS Interface Scheduled					
Reports					
Clean					
Initiate Request					
Vew Requests					

Extract Tool for BroadWorks and Webex for BroadWorks

For BroadWorks and Webex for BroadWorks, the extract tool runs on the secondary BroadWorks AS. The next sections explain how to install and configure the extract tool.

SCP and SSH

- 1. SCP the extract tool binaries inside the secondary BroadWorks Application Server.
- 2. SSH to the secondary BroadWorks Application Server to configure the prerequisites and run the extract tool.

Prerequisites

1. Configure the Service Provider and Group ID to extract from BroadWorks in the conf/exportTool.yml. Refer to the below sample YAML snippet:

ServiceProviderID-A: - GroupID-A1 - GroupID-A2 - GroupID-A3 ServiceProviderID-B: - ALL

2. Ensure the secondary BroadWorks Application Server User ID, Password, and Host Name are correct in the conf/partner.cfg file:

userId = admin password = admin hostName = localhost refreshToken = Partner administrator's refresh token copied from the Token Generator tool. migrationMode = Supported values are broadworks_to_wholesale and webex_for_broadworks_to_wholesale. The default value is broadworks_to_wholesale. Use webex_for_broadworks_to_wholesale for Webex for BroadWorks migrations.

Note: The `*refreshToken*` property is mandatory for a Webex for BroadWorks migration, and the `*migrationMode*` is optional for BroadWorks migration.

 Modify the JDK/JRE environment path in the export.sh file if the secondary BroadWorks Application Server JDK/JRE environment path is different than the file: JAVA_HOME=/usr/local/java/java_base

Instructions to Run

Run the command below in the secondary BroadWorks Application Server from the extract tool binaries directory:

./export.sh

Terminal Logs

We will get the following logs in the terminal on successful export: Running BroadSoft Data Export Tool:

Output

An output ZIP (*extracted_data_<timestamp>.zip*) file will be available in the same extract tool binaries directory. Use the command below to view and use the ZIP file for the Transform Tool input:

Is -ltr drwxr-xr-x 2 bwadmin bwadmin 4096 Oct 4 11:53 lib/ -rwxr-xr-x 1 bwadmin bwadmin 956719 Oct 4 11:53 exportTool.jar -rwxr-xr-x 1 bwadmin bwadmin 2635 Oct 4 11:53 export.sh drwxr-xr-x 2 bwadmin bwadmin 4096 Oct 5 05:04 conf/ drwxrwxr-x 3 bwadmin bwadmin 4096 Oct 17 22:34 output/ drwxrwxr-x 2 bwadmin bwadmin 4096 Oct 17 22:34 logs/ -rw-rw-r-- 1 bwadmin bwadmin 46341 Oct 17 22:35 extracted_data_1666060500618.zip

Transform Tool

This tool is common for all migrations: BroadWorks, Webex for BroadWorks, and BroadCloud.

The Transform tool runs on any computer, including a partner's administrator laptop, and uses the Webex Public APIs. This tool reads the extract tool output ZIP (*extracted_data_<timestamp>.zip*) file as an input and transforms the raw XML into a JSON format that can use by the Provisioning Tool.

Prerequisites

After downloading and extracting the Migration tools binaries, configure the following prerequisites inside the transform tool directory:

1. Set the REFRESH_TOKEN (*Token copied from the Token Generator Tool*) and NAME_OF_MAIN_LOCATION in the conf/partner.cfg file:

REFRESH_TOKEN=MzUwYjljODEtYmQ4MS00NGVhLTgwNGUtZjQ1NTEyZTViNzJkOTdj NAME_OF_MAIN_LOCATION=Main

- 2. Optionally fill-up the input/customers.csv file (see next section).
- 3. Add the end user email address in the input/users.csv file. This is not required if the email address is already in BroadWorks/BroadCloud.
- 4. Add the new phones mac address and email addresses of the user to assign in input/newphones.csv file. This is required only if the partner administrators want to provision new phones in Wholesale calling.
- Optionally enable usage of MAC addresses from the User-Agent header of the SIP REGISTER message when the MAC address is not available in the BroadWorks device profile. Uncomment the line "USE_MAC_ADDRESS_FROM_SIP_REGISTER=yes" in file conf/partner.cfg

Filling-up the input/customers.csv

The file input/customers.csv provides data that maybe missing in BroadWorks or BroadCloud (Rialto). This file can be left empty if all mandatory information is already available in BroadWorks or BroadCloud. You don't have to fill-up all columns, only the missing information is mandatory.

The table below explains the most important columns in input/customers.csv.

Column Name	Rules
Id	 in BroadWorks enterprise mode: a) this is the BroadWorks serviceProviderId for the enterprise. b) Also, a separate line is needed for each group within the enterprise. The Id is the BroadWorks groupId. in BroadWorks service provider mode, this is the BroadWorks groupId. in BroadCloud, this is the Rialto customerId.
externalld	This is an identifier that matches the partner's internal identifier for this customer. This column must be unique within a Webex partner org. This column is optional, a unique identifier will be generated automatically by the transform tool. This column is not used for groups within an enterprise.
customerName	For the enterprise, this column is used as the Webex customer name field. For a group within an enterprise, this column is used as the location name. Location names must be unique within an enterprise.
primaryEmail	This is used as the email address of the Webex customer admin. This column is optional for groups within an enterprise.
Address columns	For an enterprise, the address is used as the billing address and the first location address. For a group within an enterprise, the address is used as the location address.

Instructions to Run

Run the Transform Tool in any operating system. Use the below steps to run the tool in Windows and macOS:

Windows

Execute the command below to run the Transform Tool in Windows:

transform.bat -extract=<Extract-Tool-Output-Zip-file> -customers=<Input-Path-Customers-CSV> -users=<Input-Path-Users-CSV> -newphones=<Input-Path-NewPhones-CSV>

macOS

Execute the following steps to run the transform tool on MAC OS:

 Execute the commands below to create a virtual environment and install dependencies to run the transform tool using Python:

python3 -m venv venv

source venv/bin/activate python3 -m pip install requests python3 -m pip install requests-oauthlib

2. Run the command below to run the transform tool:

./transform.sh -extract=<Extract-Tool-Output-Zip-file> -customers=<Input-Path-Customers-CSV> -users=<Input-Path-Users-CSV> -newphones=<Input-Path-NewPhones-CSV>

Terminal Logs

We will get the following logs in the terminal on successful transform:

Summary Report

BroadWorks enterprises that can be successfully migrated: 1 BroadWorks enterprises that cannot be migrated: 0 BroadWorks users that can be successfully migrated: 4 BroadWorks users that cannot be migrated: 0 Phones that can be successfully migrated: 3 Phones that are not compatible with Webex Calling: 0

Exception Report

Transform Tool generates the exception report inside the *output/<timestamp>/exception_report.txt* directory. You can use this report to identify the issues that will affect the migration and fix them in the BroadWorks system. After applying the fix, rerun the Extract and Transform tool with the new data. The sample exception report file as follows:

Exception Report Tue Oct 18 08:12:09 2022

Enterprises with Communication Barring Feature Recommendation: manually configure the Outgoing Calling Plan in Control Hub

collabmigrationtestGRP_engg

Output

An output JSON (*customer.json*) file will be available in the *output/<timestamp>/<groupid>* directory. The sample *customer.json* file is as follows:

```
{
    "customer": {
        "provisioningId": "!!!!!!!REPLACE_WITH_PROVISIONINGID!!!!!!!!!,
        "packages": [
            "webex_calling",
Wholesale RTM Solution Guide
```

```
"common_area_calling"
],
"externalId": "external_id_engg_grp1",
"address": {
  "addressLine1": "100 Main Street",
  "addressLine2": "",
  "city": "Gaithersburg",
  "stateOrProvince": "MD",
  "zipOrPostalCode": "20877",
  "country": "US"
},
"customerInfo": {
  "name": "Engineering Group - 1",
  "primaryEmail": "amareswaranvel+engineeringgroup1@gmail.com"
},
"provisioningParameters": {
  "calling": {
    "location": {
      "name": "Main",
      "address": {
        "addressLine1": "100 Main Street",
        "addressLine2": "",
        "city": "Gaithersburg",
        "stateOrProvince": "MD",
        "zipOrPostalCode": "20877",
        "country": "US"
      },
      "timezone": "America/New_York",
      "language": "en_us",
      "numbers": [
        "+15205551101",
        "+15205551102",
        "+15205551103",
        "+15205551104",
        "+15205551105",
        "+15205551106",
        "+15205551107",
        "+15205551108",
        "+15205551109",
        "+15205551110"
      ],
      "mainNumber": "+15205551101"
```

mannaniber . • 10200001

},

},

```
}
   }
 }
"broadworks_info": {
 "service_provider_id": "collabmigrationtestSP_engg",
  "group_id": "collabmigrationtestGRP_engg"
"subscribers": [
 {
    "amareswaranvel+benjaminjack@gmail.com": {
      "subscriber": {
        "customerId": "!!!!!!!REPLACE_WITH_CUSTOMERID!!!!!!!!",
        "email": "amareswaranvel+benjaminjack@gmail.com",
        "package": "webex_calling",
        "provisioningParameters": {
          "firstName": "Benjamin",
          "lastName": "Jack",
          "primaryPhoneNumber": "+15205551102",
          "extension": "1102"
        }
      },
      "features": [
        {
          "/v1/people/{personId}/features/voicemail": {
            "enabled": true,
            "sendBusyCalls": {
              "enabled": true,
              "greeting": "DEFAULT"
            },
            "sendUnansweredCalls": {
              "enabled": true,
              "greeting": "DEFAULT",
              "numberOfRings": 3
            },
            "messageStorage": {
              "mwiEnabled": true,
              "storageType": "EXTERNAL",
              "externalEmail": "engineering17861@mailnator.com"
            }
          1
        }
```

Migration Tools for BroadWorks to Wholesale RTM Migrations

```
],
    "devices": [
      {
        "cisUuid": "!!!!!!!REPLACE_WITH_PERSONID!!!!!!!!",
        "product": "DMS Cisco 7861",
        "mac": "CC98914EAAD7"
      }
    1
 }
},
{
  "amareswaranvel+lucasoliver@gmail.com": {
    "subscriber": {
      "customerId": "!!!!!!!REPLACE_WITH_CUSTOMERID!!!!!!!!,
      "email": "amareswaranvel+lucasoliver@gmail.com",
      "package": "webex_calling",
      "provisioningParameters": {
        "firstName": "Lucas",
        "lastName": "Oliver",
        "primaryPhoneNumber": "+15205551103",
        "extension": "1103"
      }
    },
    "features": [
      {
        "/v1/people/{personId}/features/voicemail": {
          "enabled": true,
          "sendBusyCalls": {
            "enabled": true,
            "greeting": "DEFAULT"
          },
          "sendUnansweredCalls": {
            "enabled": true,
            "greeting": "DEFAULT",
            "numberOfRings": 3
          },
          "messageStorage": {
            "mwiEnabled": true,
            "storageType": "EXTERNAL",
            "externalEmail": "engineering16821@mailnator.com"
          }
        }
```

```
}
    ],
    "devices": [
      {
        "cisUuid": "!!!!!!!REPLACE_WITH_PERSONID!!!!!!!!",
        "product": "DMS Cisco 6821",
        "mac": "5486BCAE7E45"
      }
    ]
 }
},
{
  "amareswaranvel+leojackson@gmail.com": {
    "subscriber": {
      "customerId": "!!!!!!!REPLACE_WITH_CUSTOMERID!!!!!!!!,
      "email": "amareswaranvel+leojackson@gmail.com",
      "package": "webex_calling",
      "provisioningParameters": {
        "firstName": "Leo",
        "lastName": "Jackson",
        "primaryPhoneNumber": "+15205551104",
        "extension": "1104"
      }
    },
    "features": [
      {
        "/v1/people/{personId}/features/voicemail": {
          "enabled": true,
          "sendBusyCalls": {
            "enabled": true,
            "greeting": "DEFAULT"
          },
          "sendUnansweredCalls": {
            "enabled": true,
            "greeting": "DEFAULT",
            "numberOfRings": 3
          },
          "messageStorage": {
            "mwiEnabled": true,
            "storageType": "EXTERNAL",
            "externalEmail": "engineeringmacpc@mailnator.com"
          ļ
```

```
}
      }
    ],
    "devices": []
 }
},
{
  "amareswaranvel+owenalex@gmail.com": {
    "subscriber": {
      "customerId": "!!!!!!!REPLACE_WITH_CUSTOMERID!!!!!!!!,
      "email": "amareswaranvel+owenalex@gmail.com",
      "package": "webex_calling",
      "provisioningParameters": {
        "firstName": "Owen",
        "lastName": "Alexander",
        "primaryPhoneNumber": "+15205551101",
        "extension": "1101"
      }
    },
    "features": [
      {
        "/v1/people/{personId}/features/voicemail": {
          "enabled": true,
          "sendBusyCalls": {
            "enabled": true,
            "greeting": "DEFAULT"
          },
          "sendUnansweredCalls": {
            "enabled": true,
            "greeting": "DEFAULT",
            "numberOfRings": 3
          },
          "messageStorage": {
            "mwiEnabled": true,
            "storageType": "EXTERNAL",
            "externalEmail": "engineering8811@mailnator.com"
          }
        }
      }
    ],
    "devices": [
      {
```

```
"cisUuid": "!!!!!!!REPLACE_WITH_PERSONID!!!!!!!!",
            "product": "DMS Cisco 8811",
            "mac": "F87B204E4066"
          }
       ]
      }
   }
 ],
  "auto_attendants": [],
  "call_queues": [],
  "hunt_groups": [],
  "schedules": [],
  "call_parks": [],
  "call pickups": [],
  "paging_groups": [],
  "voice_portals": [
   {
      "name": "Automated Voice Portal",
      "firstName": "Automated",
      "lastName": "Voice Portal",
      "languageCode": "en_us",
      "phoneNumber": "+15205551105",
      "extension": "1105"
   }
 ],
  "shared_call_appearances": [],
  "business_communicator_desktop_to_upgrade_to_webex_app": [
    "PC Comm - Engg Device Profile"
 ],
  "connect_client_to_upgrade_to_webex_app": [],
  "locations": [],
"webex_for_broadworks_info": {
   "users": [
     {
        "id":
"Y2lzY29zcGFyazovL3VzL1NVQINDUklCRVIvY2QzNGViNWYtYTVmMi000WQ1LTlkNWMtZTg1MDJiMDE4YTQ5"
     }
   ],
    "hydra_orgId":
"Y2lzY29zcGFyazovL3VzL09SR0FOSVpBVElPTi9jMjJiYTMwNC1mODQ4LTRIOTktYWFmYy0zYWRIMjBmYTgzZTg",
   "hydra customer config id":
"Y2IzY29zcGFyazovL3VzL0VOVEVSUFJJU0UvYmIyMzA1MDEtMTUzMS00MzNiLTIIM2Qt0DExY2FIYTExYmVk"
 }
```

Note: The `webex_for_broadworks_info` JSON property is present for Webex for BroadWorks migrations only. The `broadcloud_info` JSON property is present for BroadCloud migrations only.

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}

Provisioning Tool

This tool is common for all migrations: BroadWorks, Webex for BroadWorks, and BroadCloud.

The Provisioning tool can run on any machine (partner's administrator laptop) and uses the Webex Public APIs. This tool reads the transform tool output JSON (*customer.json*) file as an input and provisioning the customers, locations, numbers, users, services, and devices in the Webex Wholesale RTM solution.

Prerequisites

After downloading and extracting the Migration tools binaries, configure the following prerequisites inside the provisioning tool directory:

- Install Java 8 or 11 on the computer. Java is available from many sources, including: <u>https://learn.microsoft.com/en-us/java/openjdk/download</u> https://aws.amazon.com/corretto/ https://www.java.com/en/download/
- After downloading and extracting the Migration tools binaries, set the JAVA_HOME environment variable in the provisioning_tool.sh for MAC and provisioning_tool.bat for Windows.
- 3. The partner.cfg file:
- Set the PROVISONING_ID and REFRESH_TOKEN (Token copied from the Token Generator Tool). The partner administrators must contact their account team to get the PROVISIONING_ID:

PROVISIONING_ID= Y2U4YWQxYmQtMWZINy00NjRiLWExMmItMGJkODMzN2U5NmU0 REFRESH_TOKEN=MzUwYjljODEtYmQ4MS00NGVhLTgwNGUtZjQ1NTEyZTViNzJkOTdj

- 5. Set ALLOW_ADMIN_INVITE_EMAILS to false, if partner don't want to send welcome email to the users. Default value is true.
- 6. MIGRATION_MODE = Allowed values are broadworks_to_wholesale, webex_for_broadworks_to_wholesale, broadcloud_migration_same_region, and broadcloud_migration_to_another_region. This property is an optional for BroadWorks migration. Use `webex_for_broadworks_to_wholesale` for Webex for BroadWorks migrations. Use either `broadcloud_migration_same_region`, or `broadcloud_migration_to_another_region` for BroadCloud migrations.
- 7. Use WEBEX4BWKS_EMAIL_SUBJECT property for Webex for BroadWorks migrations to send the change password request email subject for Webex for BroadWorks subscribers.

8. Use WEBEX4BWKS_EMAIL_BODY property for Webex for BroadWorks migrations to send the change password request email body for Webex for BroadWorks subscribers.

For BroadCloud migrations same region,

- 1. Tool will skip the numbers, devices and Shared Call Appearances provisioning.
- 2. Tool will create users and virtual users with extension and temporary extension.

For BroadCloud migrations another region,

- 1. Tool will provision numbers, devices and Shared Call Appearances.
- 2. Tool will create users and virtual users with actual phone numbers and extension.

Instructions to Run

Run the Provisioning Tool in any operating system. Use the below steps to run the tool in Windows and macOS:

Windows

Execute the following steps to run the transform tool on Windows OS:

To provision single customer:

provision.bat -input=<Transform-Tool-Output-Customer-JSON-File-Path>

To provision multiple customers:

provision.bat -input=<Transform-Tool-Timestamp-Output-Directory-Path>

macOS

Execute the following steps to run the transform tool on MAC OS:

To provision single customer:

./provision.sh -input=<Transform-Tool-Output-Customer-JSON-File-Path>

To provision multiple customers:

./provision.sh -input=<Transform-Tool-Timestamp-Output-Directory-Path>

Terminal Logs

We will get the following logs in the terminal on successful provisioning:

Tool Name: Provisioning Tool Version: 1.15.0

Migration Tools for BroadWorks to Wholesale RTM Migrations

Provisioning Customer Waiting for customer external_id_engg_grp1 to complete provisioning... Waiting for customer external_id_engg_grp1 to complete provisioning...

Customer external_id_engg_grp1 status : provisioned Provisioning Numbers Provisioning Users Provisioning User Features Provisioning Greetings Provisioning Schedules Provisioning Devices Provisioning Auto Attendants Provisioning Call Queues Provisioning Hunt Groups Provisioning Group Pagings Provisioning Call Parks Provisioning Call Pickups Provisioning Voice Portal

Output

Provisioning Tool generates the success and error reports inside the *output/<external_id>/*.success/error* files. We can use these success and error files to ensure whether provisioning is a success or not.

Note: After successfully running the provisioning tool, customer administrators and end users will receive an email from the Wholesale RTM solution.

After successful provisioning, partner administrators can verify the customer provisioning in the Partner Hub and Control Hub Portal. Refer to the following illustrations from the Partner Hub and Control Hub Portal:

Migration Tools for BroadWorks to Wholesale RTM Migrations

webex Partner Hub		Select Customer V
MANAGEMENT	Customers	C Engl SEARCH BY CUSTOMER NAME, CUSTOMER ID, SUBSCRIPTION ID, SITE URL
Customers Administrators Customers	Wholesale Traditional Q. Find customers by name 145 total customers	SLARCH RESULTS Atlas_Test_Engineering Group - 1
 Account Organisation settings 	Customer Name	Atlas_Test_FengTestOrg2 Atlas_Test_FengTestOrg3
MONITORING Init Analytics	Atias_Test_30AUG2022 testing Atias_Test_68052f70	Atlas_Test_ordersimp_FengTest
~ Traubleshooting	Atlas_Test_Amar - Sprint Corporation	U Lice
SERVICES	Atlas_Test_Anbu_Test	
C Services	Atlas_Test_apuryhonetest123 Atlas_Test_ApuryTest_Cust2	() Lice
	Atlas_Test_apurvtestphoneumber	© Lice

webex Control Hu	ıb		Q Search			I 🖉 🖉
Return to Partner Hub			O Send activation emails to users. They still	need to set up their accounts.		
a Overview	Users					
Getting Started Guide	A Users	⊘ Licences III Contacts				
Alerts centre	Users E	xternal usors External administrators				
IONITORING	Q. Search	by name or email Triber 5 users			(Add users (Webex for Wholesale)) Send invitation	ms Manage users
Analytics		Pint/Last same -	fmai	Status	Admin roles	
 Troubleshooting Reports 	8	amareswaranvel+engineeringgroup1 amareswaranvel+engineeringgroup1	amareswaranvel+engineeringgroup1@gmail.com	 Not Verified 	Full admin, Webex site admin	
	8	Benjamin Jack	amareswaranvel+benjamirjack@gmail.com	 Not Verified 		
ANAGEMENT	8	Leo Jackson	amareswaranvel+leojackson@gmail.com	 Not Verified 		
凸 Users Ga Groups	8	Lucas Oliver	amareswaranvel+lucasoliver@gmail.com	 Not Verified 		
Morkspaces	8	Owen Alexander	amareswaranzel+owenalex@gmail.com	 Not Verified 		
Devices						
35 Apps						
3) Settings						

Return to Partner Hub			In the RoomOS November release RoomOS 11 will be enforced on applicable devices. More about the RoomOS 11.UL Experience		×
Overview ■	Devices				
 Getting Started Guide Alerts centre 		\Rightarrow Software \bigcirc My alerts \equiv Resources			
MONTORING	Q Find devices by status, type and more	3 Devices in total Online	D Expired 0 Offline 0 Essues	0 • Status unavailable 3	Add device
L.I. Analytics	Select one or more devices for bulk actions				
-∿- Troubleshooting	Туре	Product	Status	Belongs to	
🖻 Reports	Phones	Cisco 7861	 Status unavailable 	Benjamin Jack	
MANALENENT	Phones	Cisco 6821	e Status unavailable	Lucas Oliver	
A Users	Phones	Cisco 8811	e Status unavailable	Oven Alexander	
En Groups					
後 Workspaces					
Devices					
ES Apps					
🔄 Account					
🖶 Settings					

🖸 Return to Partner Hub	Calling			
Overview Getting Started Guide	Numbers Locations Call Routing Features PST	N Service Settings Cli	ent Settings	
Alerts centre	Q. Search = All 13	All Locations V 13 Numb	ers	
	Phone Number	Extension	Location	Assigned To
MONITORING	+15205551101 Main		Main	Owen Alexander
nd Analytics	+15205551102		Main	Benjamin Jack
Reports	+15205551103	1103	Main	Lucas Oliver
	+15205551104		Main	Leo Jackson
A Users	+15205551105	1105	Main	Voice messaging
A Groups	+15205551106		Main	
88 Workspaces	+15205551107		Main	
Devices Apps	+15205551108		Main	
C Account	+15205551109		Main	
Settings	+15205551110		Main	
SERVICES		1101	Main	Owen Alexander
C Updates & Migrations		1102	Main	Benjamin Jack
Messaging		1104	Main	Leo Jackson
D Meeting				
∿ Calling				

Device Move Tool

There are two variants of the device move tool:

1. For BroadWorks and Webex for BroadWorks migrations, the tool runs on the secondary BroadWorks Application Server within the partner network and connects via OCI-P.

2. For BroadCloud migrations, the tool runs within the Rialto platform. A Service Provider Admin uses the Service Provider portal to submit a move request.

Device Move Tool for BroadCloud

For BroadCloud partners, use the Service Provider portal to submit a migration request for numbers, devices and SCA migrations.

Within the Service Provider portal, a migration request can include up to 50 customers. A maximum of 10 requests can be submitted within a day.

The figures below show the Service Provider portal.

broa	dcloud					Service Provider Portal Welcome BroadCloud 2 Wholesale Migration Privacy Statement Logout
						English Coordinated Universal Time
Admin Home	Initiate Migration Request					
Profile Create Sales Organization View Sales Organizations Create Sales Executive		Please provide transform tool output file (custome Please provide your partner configuration file (part	((JUD))* (Overal time into the shower) INF (C(g))* (Overal time into the shower)			
View Sales Executives Create Role				(here)		
View Roles						
Create Ops User View Ops Users						
Create Customer						
View Customers Customer Service Tool						
Order						
Create Quote Search Quotes						
Search Orders						
Find Orders Order List						
Ported Numbers						
Assignment						
Pending PMS interface Scheduled						
Reports						
Clean						
Initiate Request						
View Requests						
Wholesale Migration	Í					
Vew Extract Request						
View Extract Requests Initiate Migration Request						
Vew Mgration Requests						
broadso	adcloud					Service Provider Partal Welcome Bradilland 2 Wonkeale Migration Phases Statement Logout
	ad cloud					Service Previder Partal Wetcome Bread/Stread Wayneton Pracy Stammer (Joyot English Coodhated Universit Time
Admin						Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Admin Home Profile	ft dcloud					Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Admin Home Profile Create Sales Organization			August ()			Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Admin Home Profile Create Sales Organization View Sales Organizations			Status			Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Admin Home Profile Create Sales Organization Vew Sales Sales Executive Vew Sales Executive Vew Sales Executive						Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Admin Home Profile Create States Organization Vew Sates Organizations Create Sates Executive Vew Sates Executive Vew Sates Executive Create Role			Status			Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Monie Honne Profile Create Sales Organization View Sales Executive View Sales Executive Create Sales Executive Create Role View Roles Create Gou User	Ver Wholesale Wigraften Requests		Status			Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Advice Horne Profile Create Sales Organizations Create Sales Disputations Create Sales Executive View Rates Create Role Create Role Create Role View Roles Create Role View Opti Users			Status			Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Advoic Morre Profile Create Sales Criganizations Create Sales Cincultive View Sales Create Sales Cincultive View Sales Create Ogis User Create Ogis Users Create Ogis Users Create Ogis Users Create Customer Create Customers	Yeer Whiteash Wignation Requests Request(c) Daglarying 1 - 2 of 2 Report 0		Sub-mited Date	Corrupted Date		Welcome BroadCloud 2 Wholesale Migration1 Privacy Statement Logout
Advice Norte Profile Create Sales Organizations Uses Sales Droganizations Create Sales Describes Greate Role View Roles Create Role View Roles Create Role User View Que User	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	Avenue Iona Grifoso202	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	ADD Targeton Tar	Missaw King Charlon (1996)
Adorio Adorio Portes Desete Sales Organizations Create Sales Organizations Create Sales Checulve Vere Sales Executives Create Sales Checulve Create Sales Checulve Create Opu User Create Opu Users Create Opu Opurers Cutoriere Senice Tool	Yeer Whiteash Wignation Requests Request(c) Daglarying 1 - 2 of 2 Report 0	34-min (m. 979529 979529	Sub-mited Date	Corrupted Date		Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Adolo Norae Selectory Construction Portes Portes Conste Selectory Construction View Stands Ogenerations View Stands Selectory View Selectory View Selectory View Selectory View Ogit Uses Conste Code Code Code Code Code Code Code Code	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Autor Horse Portie Create Sales Oganization Oractes Sales Oganizations Oraces Sales Coganizations Oraces Sales Casculters Oraces Sales Casculters Oraces Oganes Oraces Oganes Castor Oganes Orace Oraces	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Anne Horns Porta Contra Sale Ogueration Yao Sano Ogueration Yao Sano Ogueration Yao Sano Casan Yao Sano Casan Yao Sano Yao Yao Casan Yao Sano Yao Yao Casan Yao Casan	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Annue Teuria Creas Baio Organization Creas Baio Departation Creas Baio Departation Creas Baio Department Creas India Vere Risk Centres Creas India Vere Risk Department Center Operation Center Operation Center Operation Center Operation	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Annue Teuria Creas Baio Organization Creas Baio Departation Creas Baio Departation Creas Baio Department Creas India Vere Risk Centres Creas India Vere Risk Department Center Operation Center Operation Center Operation Center Operation	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Anno Intro Denia Cose Balo Operation Verse Balo Operation Verse Balo Denichte Verse Balo Denichte Orsen Bolo Cose Bolo Cose Operationes Cose Opera	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Annue Teuria Creas Baio Organization Creas Baio Departation Creas Baio Departation Creas Baio Department Creas India Vere Risk Centres Creas India Vere Risk Department Center Operation Center Operation Center Operation Center Operation	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Name Intra Fordia Fordi	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Anno Parte Parte Crean Sale Organization Crean Sale Countre Carlos Sale Countre Carlos Sale Countre Carlos	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Anna Parta Parta Creat: Bato Oguratation Vana Hato Oguratation Vana Hato Oguratation Vana Hato Escalutura Vana Hato Hato Hato Vana Hato Hato Hato Vana Hato Hato Vana Hato Hato Vana Hato	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
Anno Forde For	Vera Ministeria Migrator Report Report Displaying 1-2 of 2 Report 0 1000	05/15/2023	Substance Substance Data	Compare Dan Groupster Dan Gront/2023	Migration Res	Mikawa Kwatcha I Wakawa Kupita Kupita Cashada Ukiwa Kupita Egyin Cashada Ukiwa I Wa
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Device Move Tool for BroadWorks and Webex for BroadWorks

The Device Move Tool must run inside the secondary BroadWorks Application Server. This tool uses the Transform Tool output JSON (customer.json) file as input and execute the OCI-P commands to migrate the devices and soft clients. Wholesale RTM Solution Guide 33 The operations below will execute on a successful device move tool run:

- 1. De-register the devices from the BWKS and register them into the Wholesale RTM solution.
- 2. Users with UC-One clients will redirect to the Webex App on the first-time login.
- Deactivate the Phone Numbers from the BroadWorks and remove the phone numbers from BroadCloud.
- 4. Activate the numbers in the Wholesale RTM solution.
- 5. Create a Shared Call Appearances in Wholesale for BroadCloud migrations.

SCP and SSH

- 1. SCP the device move tool binaries inside the secondary BroadWorks Application Server.
- 2. SSH to the secondary BroadWorks Application Server to configure the prerequisites and run the device move tool.

Prerequisites

1. Set the REFRESH_TOKEN (*Token copied from the Token Generator Tool*) in the conf/partner.cfg file:

REFRESH_TOKEN=MzUwYjljODEtYmQ4MS00NGVhLTgwNGUtZjQ1NTEyZTViNzJkOTdj

2. Ensure the secondary BroadWorks Application Server User ID, Password, and Host Name are correct in the conf/deviceMoveTool.conf file:

BW_USER_ID = admin BW_PASSWORD = admin BW_HOST_NAME = localhost

 Modify the JDK/JRE environment path in the devicemove.sh file if the secondary BroadWorks Application Server JDK/JRE environment path is different than the file:

JAVA_HOME=/usr/local/java/java_base

Polycom Phones

To automatically move Polycom phones from BroadWorks to Wholesale Calling, a partner administrator must create a new Identity/Device Profile Type File at the System level in BroadWorks in *each* Polycom device template. Follow the screenshot in the next page and upload the custom file file *device-move-tool/conf/deviceProfile/{region}/polycom_vvx.cfg*. After uploading the new device file, ensure the newly created file exists at the Group level. Also ensure that file migration_%BWMAC ADDRESS%.cfg does not conflict with any existing file in your system).

The migration process for Polycom phones is:

1. The device move tool automatically replaces file %BWMACADDRESS%.cfg at the device level with the file polycom_vvx2.cfg. Note that this file refers to migration_%BWMAC ADDRESS%.cfg.

2. The device move tool asks the BroadWorks AS to rebuild the device profiles at the group level or device level².

3. The device move tool asks the BroadWorks AS to reboot the phones at the group level or device level.

4. Following the reboot request, Polycom phones download and process %BWMACADDRESS%.cfg, which asks the Polycom phones to download and process migration_%BWMACADDRESS%.cfg, which sets the device.prov.serverName to https://plcm.sipflash.com ³

5. The Polycom phone downloads %BWMACADDRESS%.cfg from https://plcm.sipflash.com and will be managed by the Webex Calling DMS.

³ https://plcm.sipflash.com for the US region, other regions have different URLs.

² Acting at the group level or device level depends on the configuration of parameter deviceLevelRebuild in file device-move-tool/conf/partner.cfg.

< broadsoft				Help	- Home
System > DMS Polycom VVX311		Welcome Default	Administr	ator	Logout
Options:					
Identity/Device Profile Type	Identity/Device Profile Type File Add Add a new file type to an existing Identity/Device Profile Type.				
	OK Cancel				
	OK Cancel				
	* Device Access File Format: migration_%BWMACADDRESS%.cfg				
	* Repository File Format: migration_%BWMACADDRESS%.cfg				
	File Category: O Static O Dynamic Per-Type O Dynamic Per-Device				
	File Customization: Disallow				
	Allow Upload from Device				
	Default Extended File Capture Mode				
	Assign File				
	Manual O Custom				
	Upload File: Parcourir polycom_vvx.cfg				
	Overanth Ulaina Film				
	Currently Using File:				
	le la				
	File Authentication				
	Authentication Mode: 🗹 MAC-Based 🗹 User Name and Password				
	MAC Address In: O HTTP Request URI				
	O HTTP Header				
	MAC Address Format:				
	Device Access HTTP Authentication: Basic Digest				
	Allowed Access Protocols: 🔽 http 🔽 https 💟 tftp				

Note: For the field "MAC address in:", use the same values as the other files in your Polycom template. (In the screenshot, we use HTTP request URI, but this may not be appropriate for the partner's BroadWorks AS deployment.)

Instructions to Run

Run the command below in the secondary BroadWorks Application Server inside the device move tool directory:

For device move single customer:

./devicemove.sh -input=<Transform-Tool-Output-Customer-JSON-File-Path>

For device move multiple customers:

./devicemove.sh -input=<Transform-Tool-Timestamp-Output-Directory-Path>

Terminal Logs

We will get the following logs in the terminal on successful running the device move tool for device migration:

Migration Tools for BroadWorks to Wholesale RTM Migrations

Тс	ool Name: Device N	1ove Tool			
Ve	ersion: 1.15.0				
De	evice Tool Started				
Vc	alid Devices for mig	ration :			
	Device Type	Mac	Version	Email	
		CC98914EAAD7	Cisco-CP-7861-3PCC/11.3.7		
	DMS Cisco 6821 5	5486BCAE7E45	Cisco-CP-6821-3PCC/11.3.7_	_5486bcae7e45_	
ar	nareswaranvel+luc	casoliver@gmail.c	com		
	DMS Cisco 8811 F	-87B204E4066 (Cisco-CP-8811-3PCC/11.3.7_	f87b204e4066_	
ar	nareswaranvel+ow				
Do		rate all these devi	ces? ([Y]es or [N]o)		
ye	25				
Uμ	oloading Device Pro	ofiles for DMS Cis	co MPP LC		
Re	ebuild Device Proce	ess Started			
Re	build Device Proce	ess Completed Suc	ccessfully		
Re	eboot Process Start	ted			
Re	boot Process Com	pleted Successful	ly		
M	odifying profiles fo	or Business Comm	unicator under group collab	migrationtestGRP_engg	
Ac	tivate webex phon	ie numbers proce	ss started for customer org	ld : 85ea1d6f-ff9e-41a1-84	43f-7362aaf12b4c
Ac	tivate webex phon	ie numbers proce	ss completed for customer o	org id : 85ea1d6f-ff9e-41a.	1-843f-7362aaf12b4c
De	eactivate broadwo	rks phone numbe	rs process started for group	Id : collabmigrationtestGR	P_engg
De	eactivate broadwo	rks phone numbe	rs process completed for gro	oupId : collabmigrationtes	tGRP_engg
De	evice Migration Co	mpleted			

Output

After the device migration, devices are come online and ready to make/receive calls. Refer to the following illustration to see if the device status is online:

webex Control H	ub	Q Search			4 💿 💿
🖸 Return to Partner Hub		In the RoomOS Nove	ember release RoomOS 11 will be enforced More about the RoomOS 11 UI Excerience		×
Overview Getting Started Guide Alerts centre	Devices ☐ Devices ☐ Templates % Se	ttings ≒ Software 🗘 My alerts Ξ Resou	rces		
MONTORING End Analytics	Q. Find devices by status, type and more Select one or more devices for bulk actions	3 Devices in total	3 • Expired	0 • Offline 0 • Issues	0 Add device
∽ Troubleshooting	Type Phones	Product	Status Online	Belongs to Benjamin Jack	
	Phones Phones	Cisco 6821	Online Online	Lucas Oliver	
<u>ඩ</u> Groups දුරු Workspaces		. <u> </u>			
Devices Apps Account					
Settings					

After the device migration, numbers are come active. Refer to the following illustration to see if the numbers are active:

webex Control Hub		Q Se	parch			4 💿
🗠 Return to Partner Hub	Calling					
分 Overview ⊘ Getting Started Guide	Numbers Locations Call Routing F	eatures PSTN Se	rvice Settings Client Settings			
Alerts centre	(Q. Smith) = All 13	All Location				Manage 🗸 🗸
	Phone Number	Extension	Location	Assigned To	Status	Actions
Analytics	-15205551101 Main		Main	Owen Alexander	Active	
 Troubleshooting 	+15205551102		Main	Benjamin Jeck	 Activo 	
A Reports	+15205551103	1103	Main	Lucas Oliver	 Active 	
MANAGEAENT	+15206651104		Main	Leo Jackson	 Activo 	
A Users	+15205551105	1105	Main	Voice messaging	Active	
En Groups	+15205551106		Main		 Activo 	
15 Workspaces	+15205551107		Main		Active	
Devices	-15205551108		Main		Active	
2) Account	+15205551109		Main		• Active	
Settings	-15205551110		Main		Active	
SERVICES	u	1101	Main	Owen Alexander	Not Applicable	
Updates & Migrations	•	1102	Main	Benjamin Jack	# Not Applicable	
Messaging		1104	Main	Leo Jackson	Not Applicable	
] Meeting						
e Calling						

Activate Phone Numbers through Control Hub

If the partner administrators don't have devices to move from BroadWorks to Wholesale, then no need to run the device move tool. Partner administrators can use the public link below to activate the phone numbers directly through the Control Hub portal.

https://help.webex.com/en-us/article/wkj3f0/Manage-phone-numbers-in-Control-Hub

Note: Deactivating the phone numbers in BroadWorks is optional if the partner administrators activate their phone numbers through Control Hub.

Non-Supported Devices

If the customer uses the unsupported devices by the Wholesale RTM solution, then those devices are not eligible for migration. In this case, you have the following options:

- 1. Provision new phones on BroadWorks before you migrate.
- 2. Leave the old phones in BroadWorks, and users must install the Webex App to make and receive calls.

Post Migration

The post-migration impacts are as follows:

Administrators Impact

After the migration, administrators must:

• Begin using Partner Hub and Control Hub to configure features rather than CommPilot.

- Reconfigure any features that are not part of the migration.
- Learn the Webex Calling dial plan. Note that Dial plans and access codes are not configurable.

Users Impact

The migration process has a minimal impact on users. Supported features should work post-migration the same that they worked before the migration. For any non-supported, the administrator should reconfigure them on Webex after the migration to ensure that there is no impact on users.:

- Users will lose their call history and message history after the migration.
- Users will lose all personal key-line settings and customizations (for example, speed dials). Users must reconfigure these settings after the migration.
- Users must reset their access codes and passwords at first login.
- Users who use the UC-One client are required at first login to upgrade to the Webex App.
- Users who do not have a calling client are required to download and install the Webex App.

Revert Migration

The Device Move Tool, Webex Calling CPE Team, and the Partner administrator are involved during a revert operation. The revert operation must execute for one enterprise at a time.

Revert Migration – BroadWorks and Webex for BroadWorks

The revert process for BroadWorks and Webex for BroadWorks is as follows:

- 1. Open a ticket with Cisco TAC to request a device revert
- 2. Run the Device Move Tool on revert mode inside the secondary BroadWorks Application Server to revert the device migrations.
 - a. Device Move Tool set DMS URL back to the service provider DMS URL in device profiles in BroadWorks.
 - b. It activates the Numbers back in BroadWorks.
- 3. The Webex Calling Team sets the DMS URL back to the service provider DMS URL in device profiles in Wholesale RTM solution.
- 4. Partner administrators must inactive/delete the phone numbers in the Wholesale RTM solution through the CH portal.
- 5. Partner administrators must move PSTN phone numbers back to BroadWorks.

Instructions to run Device Move Tool in Revert Mode

Follow the steps below to run the Device Move Tool in revert mode:

Run the command below in the secondary BroadWorks Application Server inside the device move tool directory:

Revert Profiles

./devicemove.sh -input= <Transform-Tool-Output-Customer-JSON-File-Path> -revertProfiles

Revert Numbers

./devicemove.sh -input= <Transform-Tool-Output-Customer-JSON-File-Path> -revertNumbers

Terminal Logs

We will get the following logs in the terminal on successful running the device move tool for revert

operation:

Revert Profiles Tool Name: Device Move Tool Version: 1.15.0 Device Tool Started for Revert Process... Devices that can be moved back from Webex Calling to BroadWorks: - -----| Device Type | Mac | Version | Email I | DMS Cisco 7861 | CC98914EAAD7 | Cisco-CP-7861-3PCC/11.3.7 cc98914eaad7 | amareswaranvel+benjaminjack@gmail.com | | DMS Cisco 6821 | 5486BCAE7E45 | Cisco-CP-6821-3PCC/11.3.7_5486bcae7e45_ | amareswaranvel+lucasoliver@gmail.com | | DMS Cisco 8811 | F87B204E4066 | Cisco-CP-8811-3PCC/11.3.7_f87b204e4066_ | amareswaranvel+owenalex@gmail.com | Do you want to move back these devices from Webex Calling to BroadWorks? (Yes, Y, No, N): yes Uploading Device Profiles for DMS Cisco MPP LC **Rebuild Device Process Started** Rebuild Device Process Completed Successfully Reboot Process Started Reboot Process Completed Successfully Device Migration Completed for Deprovision Process *Revert Numbers* Tool Name: Device Move Tool Version: 1.15.0 Do you want to continue reverting numbers to Broadworks ? ([Y]es or [N]o): γ [+15205551101, +15205551102, +15205551103, +15205551104, +15205551105, +15205551106, +15205551107, +15205551108, +15205551109, +15205551110] Starting revert Activate broadworks phone numbers process started for groupId : collabmigrationtestGRP_engg

Activate broadworks phone numbers process completed for groupId : collabmigrationtestGRP_engg Device Migration Revert process Completed Successfully

Revert Migration – BroadCloud Carrier

The revert process for BroadCloud partners is as follows:

- 1. Open a ticket with Cisco TAC to request a device revert
- 2. Run the Device Move Tool on revert mode:
 - a. Phone numbers will be unassigned from Webex Calling, leaving users and services with extensions only.
 - b. Email addresses in Webex Calling will be reverted to temporary email addresses.
 - c. Phones will be deleted from Webex Calling
 - d. Phone numbers, email addresses used as alternatedIds, and phones will be recreated in BroadCloud
 - e. Phones will be rebooted
- 3. Partner administrators must move PSTN phone numbers back to BroadCloud Carrier.

Technical limitations

 Device Move Tool does not inactivate the numbers in the Wholesale Calling due to technical limitations during the revert operation.